



**Petoskey-Harbor Springs Area**  
community foundation

**Statement of Intent**

The John S. Clark Legacy Society was created to recognize individuals who have made a formal commitment to make a future gift to the Petoskey-Harbor Springs Area Community Foundation by will, trust, or other method of planned giving.

If you have made provision for a future gift to the Community Foundation, please complete this form.

Name \_\_\_\_\_

Address \_\_\_\_\_

City State Zip \_\_\_\_\_

Phone \_\_\_\_\_

I/we have made provision for a future gift to the Community Foundation by:

- Bequest through Will or Trust: *Amount (optional)* \_\_\_\_\_.
- Charitable Gift Annuity: *Amount (optional)* \_\_\_\_\_.
- Charitable Remainder Trust: *Amount (optional)* \_\_\_\_\_.
- Life Insurance: *Amount (optional)* \_\_\_\_\_.
- Other: *Amount (optional)* \_\_\_\_\_.

In recognizing this gift, the Community Foundation is authorized to list the following name/names as members of the John S. Clark Legacy Society:

\_\_\_\_\_

I/we have made provision for a gift but prefer confidentiality and do not wish to be listed as a member of the John S. Clark Legacy Society.

My/our charitable interests are \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

This "Statement of Intent" is non-binding.

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Signature)