



Petoskey-Harbor Springs Area
community foundation

Statement of Intent

The John S. Clark Legacy Society was created to recognize individuals who have made a formal commitment to make a future gift to the Petoskey-Harbor Springs Area Community Foundation by will, trust, or other method of planned giving.

If you have made provision for a future gift to the Community Foundation, please complete this form.

Name _____

Address _____

City State Zip _____

Phone _____ Email _____

I/we have made provision for a future gift to the Community Foundation by:

- Bequest through Will or Trust: Amount (optional) _____.
- Charitable Gift Annuity: Amount (optional) _____.
- Charitable Remainder Trust: Amount (optional) _____.
- Life Insurance: Amount (optional) _____.
- Other: Amount (optional) _____.

In recognizing this gift, the Community Foundation is authorized to list my/our name(s) as members of the John S. Clark Legacy Society. I/We would like to be listed as follows:

I/We have made provision for a gift but prefer confidentiality and do not wish to be listed as a member of the John S. Clark Legacy Society.

My/our charitable interests are _____

This "Statement of Intent" is non-binding.

(Signature)

(Date)